

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 29, 2001

REGISTRATION NO.: 24014

BOOK: 85

PAGE: 274

BONDS ISSUED BY: Reorganized School District R-3

AMOUNT OF ISSUE: \$8,525,000.00

COUNTY: of Platte

DATE OF ISSUE: June 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing new school facilities, repairing and renovating existing school facilities, and furnishing and equipping school facilities

Rate of Interest	Amount	Maturity
4.450%	\$ 425,000.00	03/01/2011
4.600%	500,000.00	03/01/2012
4.700%	500,000.00	03/01/2013
5.125%	600,000.00	03/01/2014
5.250%	600,000.00	03/01/2015
5.250%	700,000.00	03/01/2016
5.000%	900,000.00	03/01/2017
5.000%	1,000,000.00	03/01/2018
5.000%	1,000,000.00	03/01/2019
5.050%	1,100,000.00	03/01/2020
5.050%	1,200,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 and thereafter may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$8,455,807.00

INTEREST RATE: 5.0839%

ASSESSED VALUATION: \$207,651,631

INDEBTEDNESS: (Including this issue) \$27,724,997.30

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001; second newspaper March 22 and 29, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...1,050; No...189

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable